如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人])的名義登記將獲發行的發售股份,並直接存入中央 結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央 結算系統參與者股份戶口,請使用本表格

	This Application Form uses the same terms as defined in the prospectus of Alpha Era International Holdings Limited (the " <b>Company</b> ") dated 30 June 2017 (the " <b>Prospectus</b> ").
Staple your	本申請表格使用合寶豐年控股有限公司(「本公司」)於二零一七年六月三十日刊發的招股章程(「招股章程」)所界定的相同詞 語。
payment here 請將股款	Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Offer Shares in any jurisdiction other than Hong Kong. The Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.
緊釘在此	本申請表格及招股章程概不構成在香港以外司法權區的出售或遊說購買任何發售股份的要約。若無根據美國證券法登記或豁免登記,則發售股份不得在美國提呈發售或出售。 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner what cauch forwarding distribution or careculation is not permitted under the law of that invictionity

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內,概不得發送、派發或複製(不論以任何方式,也不論全部或部分) 本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

出股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所述其他文件已遵照公司(清盤及雜項條文)條例(香港法例第32章)第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對此等文件的內容概不負責。

# Alpha Era International Holdings Limited 合寶豐年控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock code : 8406

股份代號 : 8406

Maximum Offer Price : HK\$0.35 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollar and subject to refund)

最高發售價

每股發售股份0.35港元,另加1%經紀佣金、0.0027% 證監會交易徵費及0.005%聯交所交易費(須於申 請時以港元繳足及可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有關於申請程序的其他資料,因此本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Alpha Era International Holdings Limited The Joint Lead Managers The Underwriters

# Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section. 致:合寶豐年控股有限公司 聯席牽頭經辦人 包銷商

#### 申請人聲明

本人/吾等同意本申請表格及招股章程的條款及 條件以及申請程序。請參閱本申請表格「填交本申 請表格的效用」一節。

<u>警告:閣下僅限為任何人士的利益提出一次認購 申請。</u>請參閲「填交本申請表格的效用」一節最後 四點。

Please use this form if you want the Offer Shares to be ise Nominees") and deposited directly into the Central Clearing a Investor Participant stock account or the stock account of you 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算作 結算及交收系統(「中央結算系統」),以記存於 閣下的中央 結算系統參與者股份戶口,請使用本表格	and Settlement System ("CCASS") for credit to your CCASS ur designated CCASS Participant 代理人  ) 的名義登記將獲發行的發售股份,並直接存入中央
Signed by (all) applicant(s) (all joint applicants must sign):	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀
由(所有)申請人簽署(所有聯名申請人必須簽署):	Broker No. 經紀號碼 Broker's Chop 經紀印章
Date: 日期:/// _	
Number of Offer Shares applied for (not more than 100,000,000 shares) 申請發售股份數目(不超過100,000,000 股股份)	Cheque/banker's cashier order number 支票/銀行本票號碼
	Name of bank on which cheque/banker's cashier order is drawn (see
Total amount 總額	"How to make your application" section) 兑現支票/銀行本票的銀行 名稱(見「申請手續」一節)
HK\$ 港元	
Name in English 英文姓名/名稱	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
Name in Chinese 中文姓名/名稱	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business
Names of all other joint applicants in English (if any)	Registration No.* (Please delete as appropriate) 香港身份證號碼/護照 號碼/香港商業登記號碼*(請刪除不適用者) Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香
所有其他聯名申請人的英文姓名/名稱(如有)	港商業登記號碼*(請刪除不適用者)
2) 3)	2) 3)
Hong Kong address in English and telephone no. (joint applicants s	
applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人只)	須填寫排名首位申請人的地址及電話號碼)
	Telephone No. 電話號碼
For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification	THIS BOX MUST BE DULY COMPLETED 必須填妥此欄
code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節,是項認購申請將視作為 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。	Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央 結算系統參與者的參與者編號
ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫 閣下姓名/名稱及香港地址)	For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印鑑
For Internal use 此欄供內部使用	(See paragraph 2 in the section "How to make your application") (請參閱「申請手續」一節第2段)

Please use this form if you want the Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

(1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application".

如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬個別人 士)或香港商業登記號碼(如屬法人團體),請參閱「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number.
 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:

如 阁下透過中央結算系統投貨者戶口持有人以外的指定中央結算系統麥與者提出申請: 如屬個別人士,必須填寫 閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香 港身份證號碼,否則請填寫護照號碼);如屬法人團體,請填寫香港商業登記號碼。

(3) Part of the Hong Kong identity card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號

退款支票(如有)上或曾印有 阁下或(如屬聯名甲請人)排名百位甲請人的香港身份證號 碼/護照號碼的一部分。有關資料將用於核實申請表格的有效性,亦會轉交第三方作資料 核實和退款。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。

- (4) If an application is made by an unlisted company and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,
  - then the application will be treated as being made for your benefit.

倘若申請人是一家非上市公司,而:

- 該公司主要從事證券買賣業務;及
- 閣下對該公司可行使法定控制權,

是項申請將視作為 閣下自身利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼,或(如 屬法人團體)其香港商業登記號碼。



# How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 10,000 Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS (HK\$0.35 per Offer Share)					
Number of Offer Shares applied for	Amount payable on application HK\$	Number of Offer Shares applied for	Amount payable on application HK\$	Number of Offer Shares applied for	Amount payable on application HK\$
10,000	3,535.27	500,000	176,763.48	9,000,000	3,181,742.55
20,000	7,070.54	600,000	212,116.17	10,000,000	3,535,269.50
30,000	10,605.81	700,000	247,468.87	20,000,000	7,070,539.00
40,000	14,141.08	800,000	282,821.56	30,000,000	10,605,808.50
50,000	17,676.35	900,000	318,174.26	40,000,000	14,141,078.00
60,000	21,211.62	1,000,000	353,526.95	50,000,000	17,676,347.50
70,000	24,746.89	2,000,000	707,053.90	60,000,000	21,211,617.00
80,000	28,282.16	3,000,000	1,060,580.85	70,000,000	24,746,886.50
90,000	31,817.43	4,000,000	1,414,107.80	80,000,000	28,282,156.00
100,000	35,352.70	5,000,000	1,767,634.75	90,000,000	31,817,425.50
200,000	70,705.39	6,000,000	2,121,161.70	100,000,000*	35,352,695.00
300,000	106,058.09	7,000,000	2,474,688.65		
400,000	141,410.78	8,000,000	2,828,215.60		
	,	, ,		* Maximum number of Offer Shar	res you may apply for

2. You, as the applicant(s), must complete the form in English as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

• the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. Card number.
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

• the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;

your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. Each application for the Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

I	he cheque must:	Banker's cashier order must:
•	be in Hong Kong dollars;	
٠	not be post-dated;	
٠	be made payable to "BANK OF CHINA (HONO	G KONG) NOMINEES LIMITED – ALPHA ERA
	PUBLIC OFFER";	
•	be crossed "Account Payee Only";	

5.

•	be drawn on your Hong Kong dollar bank account	•	be issued by a licensed bank in Hong Kong, and
	in Hong Kong; and		have your name certified on the back by a person
٠	show your account name, which must either be		authorised by the bank. The name on the banker's
	pre-printed on the cheque, or be endorsed on the		cashier order must correspond with your name. If
	back by a person authorised by the bank. This		it is a joint application, the name on the back of
	account name must correspond with your name. If		the banker's cashier order must be the same as the
	it is a joint application, the account name must be		firstnamed applicant's name.
	the same as the first-named applicant's name.		

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch	Address
Hong Kong Island	North Point (King's Centre) Branch	193-209 King's Road, North Point
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Chuk Yuen Estate Branch	Shop S1, Chuk Yuen Shopping Centre, Chuk Yuen South Estate
New Territories	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui
Your Application Form	n can be lodged at these times:	
	Friday, 30 June 2017 — 9:00 a.r	n. to 5:00 p.m.

Friday, 30 June 2017 — 9:00 a.m. to 5:00 p.m. Monday, 3 July 2017 — 9:00 a.m. to 5:00 p.m. Tuesday, 4 July 2017 — 9:00 a.m. to 5:00 p.m. Wednesday, 5 July 2017 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, 5 July 2017. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in the section headed "How to apply for the Offer Shares – 9. Effect of bad weather on the opening of the application lists" in the Prospectus.

# 申請手續

 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為10,000股發售股份,並為下表 所列的其中一個數目,否則恕不受理。

可供申請認購的發售股份數目及應繳款項一覽表(每股發售股份0.35港元)					
申請明申請時		申請     申請時		申請	申請時
認購的發售	應繳款項	認購的發售	應繳款項	認購的發售	應繳款項
股份數目	港元	股份數目	港元	股份數目	港元
10,000	3,535.27	500,000	176,763.48	9,000,000	3,181,742.55
20,000	7,070.54	600,000	212,116.17	10,000,000	3,535,269.50
30,000	10,605.81	700,000	247,468.87	20,000,000	7,070,539.00
40,000	14,141.08	800,000	282,821.56	30,000,000	10,605,808.50
50,000	17,676.35	900,000	318,174.26	40,000,000	14,141,078.00
60,000	21,211.62	1,000,000	353,526.95	50,000,000	17,676,347.50
70,000	24,746.89	2,000,000	707,053.90	60,000,000	21,211,617.00
80,000	28,282.16	3,000,000	1,060,580.85	70,000,000	24,746,886.50
90,000	31,817.43	4,000,000	1,414,107.80	80,000,000	28,282,156.00
100,000	35,352.70	5,000,000	1,767,634.75	90,000,000	31,817,425.50
200,000	70,705.39	6,000,000	2,121,161.70	100,000,000*	35,352,695.00
300,000	106,058.09	7,000,000	2,474,688.65		
400,000	141,410.78	8,000,000	2,828,215.60		
				* 閣下可申請認購的發售股份	最高數目

- 閣下作為申請人,必須按照下列指示以英文填妥表格,並於申請表格第二頁簽署,只接納親筆 簽名(不得以個人印章代替)。
  - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:
  - 該指定中央結算系統參與者必須於表格的適當方格內蓋上公司印鑑(附有公司名稱),並填 寫參與者編號。
  - 如 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
  - 表格須載有 閣下的姓名和香港身份證號碼。
  - 須在適當方格內填寫 閣下的參與者編號。
  - 如 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
  - 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼;
  - 須在適當方格內填寫 閣下的參與者編號。
  - 如 閣下以公司中央結算系統投資者戶口持有人名義提出申請:
  - 表格須載有 閣下的公司名稱和香港商業登記號碼;
  - 須在適當方格內填寫 閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱之公司印鑑)如有不確或遺漏 或其他類似事項,均可能導致申請無效。

 閣下須將支票或銀行本票釘於表格上。每份發售股份申請須附一張獨立開出支票或一張獨立開 出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購申請不獲接納:

支票必須:	銀行本票必須:

為港元;
不得為期票;

5.

- 註明抬頭人為「中國銀行(香港)代理人有限公司-合寶豐年公開發售」;
- 劃線註明「只准入抬頭人賬戶」;

• 從 閣下在香港的港元銀行賬戶中開出;及	•	須由香港持牌銀行開出,並由有關銀行授
• 顯示 閣下的賬戶名稱,而該賬戶名稱必須		權的人士在銀行本票背面簽署核證 閣下
已預印在支票上,或由有關銀行授權的人		姓名/名稱。銀行本票所示姓名/名稱須
士在支票背書。賬戶名稱必須與 閣下姓		與 閣下姓名/名稱相同。如屬聯名申請,
名/名稱相同。如屬聯名申請,賬戶名稱必		銀行本票背面所示姓名/名稱必須與排名首
須與排名首位申請人的姓名/名稱相同。		位申請人的姓名/名稱相同。

請撕下申請表格,對摺一次,然後將填妥的申請表格(連同支票或銀行本票)投入中國銀行(香港)有限公司下列任何一家分行特設的收集箱:

地區	分行	地址
香港島	北角英皇中心分行	北角英皇道193-209號
九龍	太子分行	九龍彌敦道774號
	竹園邨分行	竹園南邨竹園中心商場S1號
新界	上水分行證券服務中心	上水新豐路136號
閣下可於下列時間遞交	申請表格:	

二零一七年六月三十日(星期五) – 上午九時正至下午五時正 二零一七年七月三日(星期一) – 上午九時正至下午五時正 二零一七年七月四日(星期二) – 上午九時正至下午五時正 二零一七年七月五日(星期三) – 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一七年七月五日(星期三)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請發售股份-9.惡劣天氣對辦理申請登記的影響」一節)。

# Alpha Era International Holdings Limited 合寶豐年控股有限公司

(Incorporated in the Cayman Islands with limited liability)

# **PUBLIC OFFER**

#### **Conditions of your application**

#### A. Who can apply

- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the GEM Listing Rules, you cannot apply for any Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - a director or a chief executive officer of the Company and/or any of its subsidiaries;
  - a connected person or a core connected person of the Company or will become a connected person or a core connected person of the Company immediately upon completion of the Public Offer; or
  - an associate or a close associate of any of the above.

#### B. If you are a nominee

You, as a nominee, may make more than one application for the Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

#### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and/or authorise the Company and/or the Joint Lead Managers (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Law, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Memorandum of Association and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

- confirm that you are aware of the restrictions on the Public Offer in the Prospectus;
- agree that none of the Company, the Vendor, the Sole Sponsor, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Public Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Vendor, the Sole Sponsor, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and
- conditions contained in the Prospectus and this Application Form;
  agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;

agree that your application will be governed by the laws of Hong Kong;

- represent, warrant and undertake that (i) you understand that the Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Offer Shares allocated to you, and the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or to send any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in "Personal Collection" section in the Prospectus to collect refund cheque(s) in person;
- agree that the shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS participant;

- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the firstnamed applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Lead Managers will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

#### **D.** Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Lead Managers may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

#### Determination of Offer Price and allocation of Offer Shares

The Offer Price is expected to be fixed on or around Thursday, 6 July 2017. Applicants are required to pay the maximum Offer Price of HK\$0.35 for each Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company (for itself and on behalf of the Vendor) and the Joint Lead Managers (for themselves and on behalf of the Underwriters) on or before Monday, 10 July 2017, the Public Offer will not proceed.

Applications for Offer Shares will not be processed and no allotment of any Offer Shares will be made until the application lists close. The Company expects to announce the final Offer Price, the level of applications under the Public Offer and the basis of allocation of the Offer Shares on Tuesday, 11 July 2017 on the website of the Stock Exchange at *www.hkexnews.hk* and the Company's website at *www. alpha-era.co.* The results of allocations in the Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

# If your application for Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Public Offer has become unconditional and not having been terminated at 8:00 a.m. on Wednesday, 12 July 2017) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Tuesday, 11 July 2017 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer on the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 11 July 2017. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 11 July 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Offer Shares credited to your stock account.
- \* No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

#### **Refund of your application monies**

If you do not receive any Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the section headed "How to apply for the Offer Shares -13. Despatch/Collection of Share certificates and refund monies" in the Prospectus.

# Alpha Era International Holdings Limited

合寶豐年控股有限公司

(於開曼群島註冊成立的有限公司)

# 公開發售

# 申請條件

# 甲、可提出申請的人士

- 閣下及 閣下為其利益提出申請的人士必須年滿 18歲並有香港地址。
- 2. 如 閣下為商號,申請須以個別成員名義提出。
- 3. 聯名申請人不得超過四名。
- 如 閣下為法人團體,申請須經獲正式授權人員簽署,並註明其所屬代表身份及蓋上公司印鑑。
- 閣下必須身處美國境外,並非美國籍人士(定義見 美國《證券法》S規例),亦非中國法人或自然人。
- 6. 除創業板上市規則批准外,下列人士概不得申請認 購任何發售股份:
  - 本公司及/或其任何附屬公司股份的現有實益 擁有人;
  - 本公司及/或其任何附屬公司的董事或行政總 裁;
  - 本公司關連人士或核心關連人士或緊隨公開發 售完成後成為本公司關連人士或核心關連人士; 或
  - 上述任何人士的聯繫人或緊密聯繫人

# 乙、如 閣下為代名人

閣下作為代名人可提交超過一份發售股份申請,方法 是:(i)透過中央結算及交收系統(「中央結算系統」)向 香港結算發出電子認購指示(如 閣下為中央結算系 統參與者);或(ii)使用白色或黃色申請表格,以自身 名義代表不同的實益擁有人提交超過一份申請。

#### 丙、填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯 名申請人,即各人共同及個別)代表 閣下本身,或 作為 閣下代其行事的每位人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及/或授權本公司及/或作為本公司代理的聯席牽頭經辦人(或其代理或代名人),代表 閣下簽立任何文件,並代表 閣下辦理一切必要事宜,以按照組織章程細則的規定將 閣下獲分配的任何發售股份以香港結算代理人的名義登記;
- 同意遵守公司法、公司條例、公司(清盤及雜項條 文)條例、組織章程大綱及組織章程細則;
- 確認 閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序,並同意受其約束;
- 確認 閣下已收到及細閱招股章程,並僅依賴招股 章程所載的資料及陳述提出申請,且將不會依賴招 股章程任何補充文件以外的任何其他資料或陳述;

- 確認 閣下已知悉招股章程所載有關公開發售的限制;
- 同意本公司、賣方、獨家保薦人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、 合夥人、代理、顧問及參與公開發售的任何其他各 方現時及日後均毋須對並非載於招股章程(及其任 何補充文件)的任何資料及陳述負責;
- 同意在本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、聯席牽頭經辦人、包銷商及/或 彼等各自的顧問及代理提出要求時,向彼等披露其 所要求提供有關 閣下及 閣下為其利益提出申請 的人士的個人資料;
- 若香港境外任何地方的法例適用於 閣下的申請, 則同意及保證 閣下已遵守所有有關法例,且本公 司、賣方、獨家保薦人、聯席牽頭經辦人、包銷商 和彼等各自的高級職員或顧問概不會因接納 閣下 的購買要約,或 閣下在招股章程及本申請表格所 載的條款及條件項下的權利及責任所引致的任何行 動,而違反香港境外的任何法例;
- 同意 閣下的申請一經接納,即不得因無意的失實
   陳述而撤銷;
- 同意 閣下的申請受香港法例規管;
- · 聲明、保證及承諾:(i)閣下明白發售股份不曾亦不 會根據美國證券法登記;及(ii)閣下及 閣下為其 利益申請發售股份的人士均身處美國境外(定義見S 規例),或屬S規例第902條第(h)(3)段所述的人士;
- 保證 閣下提供的資料真實及準確;
- 同意接納所申請數目或根據申請分配予 閣下但數 目較少的發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司 股東名冊,作為 閣下獲分配的任何發售股份的 持有人,並授權本公司及/或其代理將任何股票 存入中央結算系統及/或以普通郵遞方式按申請 所示地址向 閣下或聯名申請的首名申請人發 送任何退款支票,郵誤風險由 閣下承擔,除 非 閣下符合招股章程內「親身領取」章節的條件 親身領取退款支票;
- 同意獲配發的股份是以香港結算代理人的名義發行,並直接存入中央結算系統,以便記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下的指定中央結算系統參與者股份戶口;

- 同意香港結算及香港結算代理人各自保留權利(1) 不接納以香港結算代理人名義發行的該等獲配發的 任何或部分股份,或不接納該等獲配發的股份存入 中央結算系統;(2)促使該等獲配發的股份從中央 結算系統提取,並轉入 閣下名下,有關風險及費 用概由 閣下自行承擔;及(3)促使該等獲配發的 股份以 閣下名義發行(或如屬聯名申請人,則以 排名首位申請人的名義發行),而在此情況下,會 以普通郵遞方式將該等獲配發股份的股票寄往 閣 下在申請表格上所示地址(郵誤風險概由 閣下自 行承擔)或提供該等股票予 閣下領取;
- 同意香港結算及香港結算代理人均可調整獲配發以
   香港結算代理人名義發行的股份數目;
- 同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責;
- 同意香港結算及香港結算代理人概不以任何方式 對 閣下負責;
- 聲明及表示此乃 閣下為本身或 閣下為其利益提 出申請的人士提出及擬提出的唯一申請;
- 明白本公司及聯席牽頭經辦人將依據 閣下的聲 明及陳述而決定是否向 閣下分配任何發售股份, 閣下如作出虛假聲明,可能會被檢控;
- (如本申請是為 閣下本身利益提出)保證 閣下 或作為 閣下代理的任何人士或任何其他人士不曾 亦將不會為 閣下的利益以白色或黃色申請表格或 向香港結算發出電子認購指示而提出其他申請;及
- (如 閣下作為代理為另一人士的利益提出申請) 保證(i) 閣下(作為該人士的代理或為該人士利 益)或該人士或任何其他作為該人士代理的人士不 曾亦將不會以白色或黃色申請表格或向香港結算發 出電子認購指示而提出其他申請;及(ii) 閣下獲 正式授權作為該人士的代理代為簽署申請表格或發 出電子認購指示。

#### 丁、授權書

如 閣下透過授權人士提出申請,本公司及聯席牽頭 經辦人可按其認為合適的條件(包括出示獲授權證明) 酌情接納或拒絕 閣下的申請。

# 釐定發售價及發售股份的分配

預期發售價將於二零一七年七月六日(星期四)或前後 釐定。申請人須繳付每股發售股份0.35港元的最高發 售價,另加1%經紀佣金、0.0027%證監會交易徵費 及0.005%聯交所交易費。倘若本公司(為其本身及代 表賣方)與聯席牽頭經辦人(為其本身及代表包銷商) 並無於二零一七年七月十日(星期一)或之前協定發售 價,公開發售將不會進行。

截止登記認購申請前概不處理發售股份的申請或配發 任何發售股份。 本公司預期於二零一七年七月十一日(星期二)在聯交 所網站www.hkexnews.hk及本公司網站www.alpha-era. co公佈最終發售價、公開發售認購水平及發售股份分 配基準。公開發售的分配結果,以及成功申請人的香 港身份證/護照/香港商業登記號碼(如適用)亦將於 上述網站公佈。

#### 如 閣下成功申請認購發售股份(全部或部分)

如 閣下的申請全部或部分獲接納, 閣下的股票(前 提是到二零一七年七月十二日(星期三)上午八時正公 開發售成為無條件而並無終止,股票成為有效的所有 權證明)將以香港結算代理人名義發出,並按 閣下 在申請表格的指示於二零一七年七月十一日(星期二) 或在特別情況下由香港結算或香港結算代理人指定的 任何其他日期直接存入中央結算系統,記入 閣下的 中央結算系統投資者戶口持有人股份戶口或 閣下指 定的中央結算系統參與者股份戶口。

- 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:發售股份將存入 閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口, 閣下可向該中央結算系統參與者查詢 閣下獲配發的發售股份數目。
- 如 閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於二零一七年七月十一日(星期二)在聯交所網站www.hkexnews.hk刊登中央結算系統投資者戶口持有人的公開發售申請結果及公開發售的結果。 閣下應查閱本公司刊發的公告,如有任何資料不符,請於二零一七年七月十一日(星期二)或香港結算或香港結算代理人釐定的任何其他日期下午五時正前知會香港結算。緊隨發售股份存入 閣下的股份戶口後, 閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的《投資者戶口操作簡介》所載程序)查詢 閣下的新戶口結餘。香港結算亦將向 閣下提供一份活動結單,列出存入 閣下股份戶口的發售股份數目。
- \* 本公司不會就申請時繳付的款項發出收據,亦不會 發出臨時所有權文件。

#### 退回申請股款

若 閣下未獲分配任何發售股份或申請僅部分獲接納,本公司將不計利息退回 閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及 0.005%聯交所交易費)。如發售價低於最高發售價, 本公司將不計利息退回多收申請股款(包括相關的1% 經紀佣金、0.0027%證監會交易徵費及0.005%聯交所 交易費)。

有關退款程序載於招股章程「如何申請發售股份-13.寄發/領取股票及退回股款」一節。

## **Personal Data**

# **Personal Information Collection Statement**

This Personal information collection statement informs the applicant for, and holder of, Offer Shares, of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

# 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

# 2. Purposes

The personal data of the securities holders may be held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which securities holders may from time to time agree.

# 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

# 4. Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

# 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

# By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

# 個人資料

## 個人資料收集聲明

此項個人資料收集聲明是向發售股份的申請人及持 有人説明本公司及香港股份過戶登記分處有關個人 資料和《個人資料(私隱)條例》(香港法例第486章) (「條例」)方面的政策和常規。

# 1. 收集 閣下個人資料的原因

申請人及登記持有人以本身名義申請證券或轉讓或 受讓證券時或尋求香港股份過戶登記分處的服務 時,必須向本公司或其代理及香港股份過戶登記分 處提供準確個人資料。

未能提供所要求的資料可能會導致 閣下的證券申 請被拒或延遲,或本公司或香港股份過戶登記分處 無法進行過戶或提供服務。此舉亦可能妨礙或延遲 登記或轉讓 閣下獲接納申請的發售股份及/或寄 發 閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤,須立 即通知本公司及香港股份過戶登記分處。

## 2. 用途

證券持有人的個人資料可作以下用途以任何方式持 有、處理及/或保存:

- 處理 閣下的申請及退款支票(如適用)、核實是 否符合本申請表格及招股章程載列的條款與申請 手續以及公佈發售股份的分配結果;
- 遵守香港及其他地區的適用法例及法規
- 以證券持有人(包括香港結算代理人(如適用))的
   名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如股息、
   供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據和股東資料;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或 讓本公司及香港股份過戶登記分處能履行對證券 持有人及/或監管機構承擔的責任及/或證券持 有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及香港股份過戶登記分處會對所持有關證券 持有人的個人資料保密,但本公司及香港股份過戶 登記分處可在作上述任何用途屬必要之情況下,向 下列任何人士披露或轉交(不論在香港境內或境外) 有關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行及 海外股份過戶登記總處;
- (如證券申請人要求將證券存於中央結算系統)香
   港結算或香港結算代理人,彼等將會就中央結算
   系統的運作使用有關個人資料;
- 向本公司或香港股份過戶登記分處提供與其各自 業務營運有關的行政、電訊、電腦、付款或其他 服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府 部門或法例、規則或法規另行規定者;及
- 證券持有人與其進行或擬進行交易的任何人士或 機構,例如彼等的銀行、律師、會計師或股票經 紀等。

# 4. 保留個人資料

本公司及香港股份過戶登記分處將按收集個人資料 所需的用途保留證券申請人及持有人的個人資料。 無需保留的個人資料將會根據條例銷毀或處理。

# 5. 查閲和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分 處是否持有其個人資料,並有權索取有關該資料的 副本並更正任何不準確資料。本公司和香港股份過 戶登記分處有權就處理任何該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公 司資料」一節所披露或不時通知的本公司註冊地址 送交公司秘書,或向本公司的香港股份過戶登記分 處的私隱事務主任提出。

# 閣下簽署申請表格或向香港結算發出電子認購指 示,即表示同意上述各項。



